

EXHIBIT E

From: Giacometti, Harry
Sent: Wednesday, September 15, 2021 2:40 PM UTC
To: Eileen Godfrey
CC: Burnett, William; Callahan, Kevin P. (USTP); Maleski, Jennifer L.; Hamermesh, Matthew A.; Jefferson, Patricia B. (pjefferson@milestockbridge.com); hg229ecf@gmail.com; Jeffrey Kurtzman (kurtzman@kurtzmansteady.com); megan.harper@phila.gov; jloughnane@nutter.com
Subject: Midnight Madness Distilling, LLC - Case No. 21-11750
Attachments: Exhibit List.pdf, Comly Marketing Materials.pdf

Ms. Godfrey

Pursuant to this Court's Order (Docket No. 119), I have attached the above-referenced debtor's Exhibit List for today's hearing on approval of its Motion for sale under Section 363 (Docket No. 4). In addition, because Exhibits 1 through 4 are on the docket, we've only referenced the applicable docket number on the Exhibit List, rather than attaching a copy to this email (per the Court's Order). Exhibit 5, which is not on the docket, is attached.

Thank you and please let me know if you have any questions.

Harry J. Giacometti

Flaster Greenberg PC

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**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	
	:	CHAPTER 11
	:	
MIDNIGHT MADNESS DISTILLING, LLC	:	Case No. 21-11750 MDC
	:	
Debtor.	:	
	:	

EXHIBIT LIST

1. Asset Purchase Agreement between Midnight Madness Distilling LLC and Millstone Spirits Group, LLC (clean). Docket No. 172-1
2. Asset Purchase Agreement between Midnight Madness Distilling LLC and Millstone Spirits Group, LLC (redlined). Docket No. 173
3. Bid Procedures Order. Docket No. 110
4. Revised Notice of Sale of Assets. Docket No. 133.
5. Comly Auctioneers & Appraisers Marketing Materials

Date: September 15, 2021

FLASTER/GREENBERG, P.C.

By: /s/ .

William J. Burnett, Esquire
Harry J. Giacometti, Esquire
1835 Market Street, Suite 1050
Philadelphia, PA 19103
Tel: (215) 279-9393
Attorneys for Debtor



COMPLY
AUCTIONEERS & APPRAISERS
1834

1825 E. Boston Street
Philadelphia, PA 19125-1296
215-634-2500 - auctions@comly.com
comly.com

Marketing Summary Midnight Madness Distilling

Newspapers

Philadelphia Inquirer & Daily News	\$552.63	
Lancaster Farming	123.70	\$676.33

Business Trade Websites

Biz Buy Sell	\$449.85	
Biz Quest	649.60	
Businesses for Sale	368.00	
Restaurants for Sale	<u>400.00</u>	1,867.45

Auction Websites

Comly.com*	\$200.00	
Auction Zip	<u>910.00</u>	1,110.00
<i>*includes various auction & association websites</i>		

Social Media Sites

Craigs List		
Facebook		
Google Business		
LinkedIn		
Twitter		1,000.00

Direct Mail

500 colored postcards mailed to purchased list of U.S. distilleries. (Mailed 7/15)	532.38
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Telemarketing

(4) Email Blasts to over 18,920 opt-in subscribers as well as bidders at previous comparable auction sales	<u>225.00</u>
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Total Marketing

Total Labor & Advertising Not To Exceed

\$5,411.16
\$6,500.00

Available for Sale Midnight Madness Distilling

*All Offers Must be Submitted by 4 PM
Wednesday, July 28, 2021*

*By Order of USBankruptcy
Court-Case #21-BK-11750*

**More Details:
COMLY.COM**



Assets located at:
118 N. Main Street
Trumbauersville, PA 18970

**Real Estate, Intellectual Property & Distillery
Process Equipment (As an Entirety Only!)**



Comly Auctioneers & Appraisers
(215) 634-2500 - auctions@comly.com

Available for Sale

US Bankruptcy Court-Case #21-BK-11750

Real Estate, Intellectual Property

Distillery Process Equipment

(As an Entirety Only!)

Midnight Madness Distilling

118 N. Main Street, Trumbauersville, PA 18970

***All offers must be submitted by Wednesday, July 28, 2021**

Online Auction Sale

CNC Machines, Dust Collector, Forklift, Drill Press

Boring Machine, Paint Booth, Air Compressors, Etc.

Online Bidding Ends: **Thursday, July 29 at 12:00 Noon**

Northern Millwork Design

505 N. Mitchell Avenue, Lansdale, PA 19446

Inspection: Monday, July 26 from 9:00 AM to 3:00 PM

INQUIRER ADVERTISEMENT

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PA Auctioneers License #AY-000148-L

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